



Soulpreneur Success

Mastermind

Vision and Roadmap Workbook

Working from the **5 Stages of Soulpreneur Success** document, in the grids below place a mark for what stage you see yourself in, for each of these elements, at this time.

After you do that, place a different mark (a check vs an X, or use two different colors, for example) for what stage you envision yourself in for each of these elements *one year from now*.

State / Energy

Beginner/Dreamer	Explorer	Side Gig SOLOpreneur	Busy business owner	Successful Soulpreneur

Focus:

Beginner/Dreamer	Explorer	Side Gig SOLOpreneur	Busy business owner	Successful Soulpreneur

How you make money:

Beginner/Dreamer	Explorer	Side Gig SOLOpreneur	Busy business owner	Successful Soulpreneur

Revenue relative to goal:

Beginner/Dreamer	Explorer	Side Gig SOLOpreneur	Busy business owner	Successful Soulpreneur

Inner Game / Healing:

Beginner/Dreamer	Explorer	Side Gig SOLOpreneur	Busy business owner	Successful Soulpreneur
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Transformation / breakthrough needed:

Beginner/Dreamer	Explorer	Side Gig SOLOpreneur	Busy business owner	Successful Soulpreneur
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Sales

Beginner/Dreamer	Explorer	Side Gig SOLOpreneur	Busy business owner	Successful Soulpreneur
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Leads

Beginner/Dreamer	Explorer	Side Gig SOLOpreneur	Busy business owner	Successful Soulpreneur
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Systems

Beginner/Dreamer	Explorer	Side Gig SOLOpreneur	Busy business owner	Successful Soulpreneur
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Personal time management

Beginner/Dreamer	Explorer	Side Gig SOLOpreneur	Busy business owner	Successful Soulpreneur
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Training

Beginner/Dreamer	Explorer	Side Gig SOLOpreneur	Busy business owner	Successful Soulpreneur
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Support

Beginner/Dreamer	Explorer	Side Gig SOLOpreneur	Busy business owner	Successful Soulpreneur
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Using the **5 Stages of Soulpreneur Success** master sheet as a guide, take ten minutes to write out a vision of a day in your life 12 months from now

Write in the present tense, for example: “It’s (month, year) and I’m waking up and moving into my morning routine of... After my first cup of coffee / green drink / tea I check my CRM/email and see that I’ve had 12 more signups for my workshop next week, and 3 new clients have booked consults with me for this week... I’m feeling energized and excited, and proud of creating XYZ and of how I’m also taking regular time for self care, walking my talk of what I tell my clients for health and well-being.

Yay, there’s an email from one of my best friends confirming our plans for a weeklong healing retreat we are going on together in two months, I can’t wait!”

Write it so you can feel, see, hear, and taste the experience.

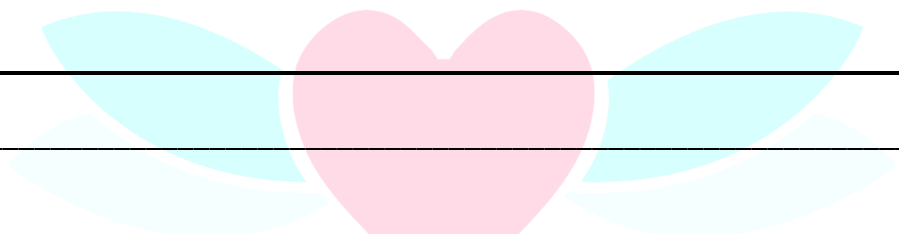
Let go of the “how” and needing to know how you will make it happen. You may find it freeing to even write, “*I don’t know how, but I’m now so busy with clients that I have a waiting list for 1-1 sessions, and my group healing work is growing every month, so I’m able to earn even more than my initial goal, only working 4 days a week for 4-6 hours. I have the revenue and the time to be able to go do that training I’ve been wanting to do for years!*”

Many things will need to shift, be created, and change, and many actions will need to be taken, to bring your beautiful vision to full reality! Let's start with what you can see about what will need to be true in 6 months, to have you well set up and on an excellent trajectory to achieve your 12 month vision. Who will you need to be being? What will you need to be doing? What can you see about what you will need to create, what support you will need, and so forth?

Tip: focus on what you *do* know, not on what you don't know! If you get stuck on one area and don't know what to write there, move on and come back to it, *let what you do see now lead you in this process:*

6 Months:

Energy / State of Being



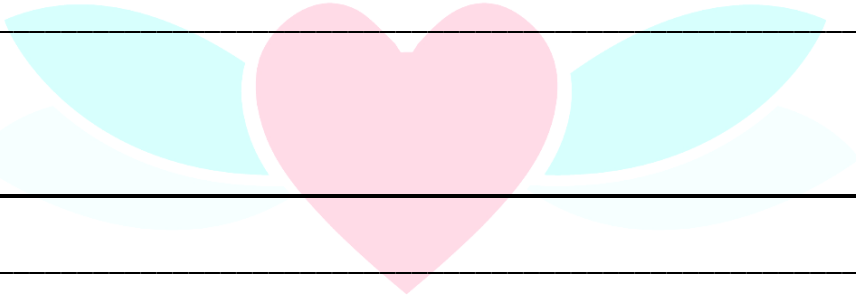
Focus

How I make money

Revenue relative to goal

Inner Game / Healing

Transformation

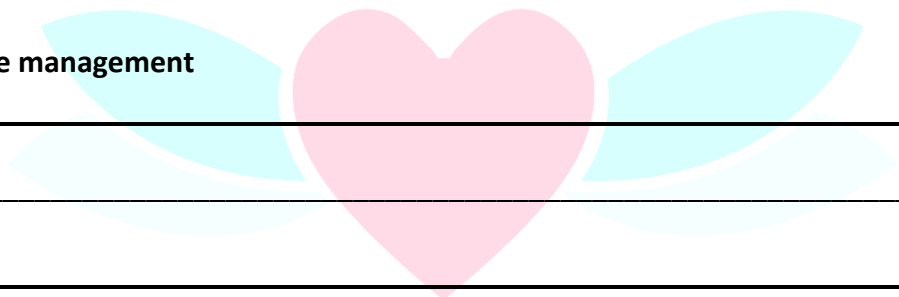


Sales

Leads

Systems

Personal time management



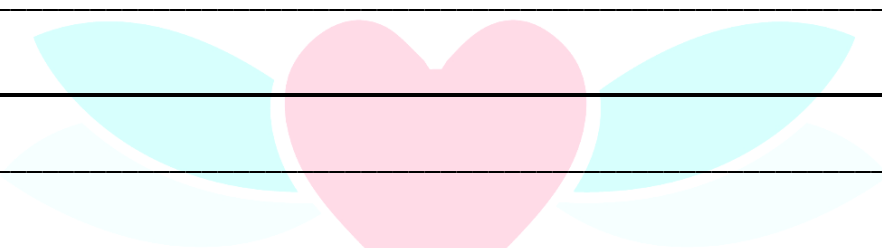
Training

Support

Looking at your vision for a year from now, and what you see about what that means for 6 months from now, what can you see about your life, your time, your business, your inner state, in 3 months?

3 Months:

Energy / State of Being



Focus

How I make money

Revenue relative to goal

Inner Game / Healing



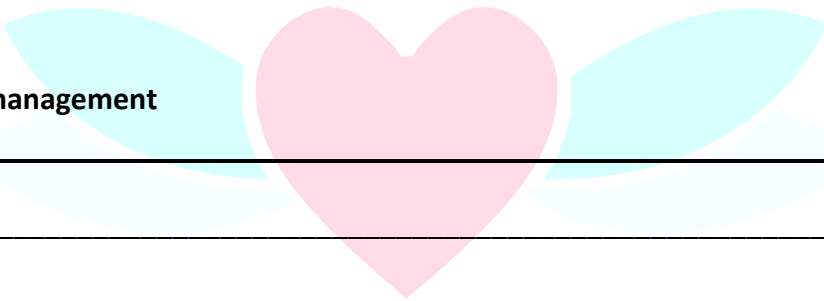
Transformation

Sales

Leads

Systems

Personal time management



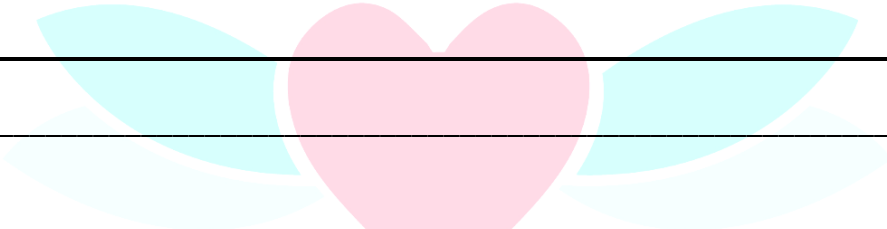
Training

Support

Working backwards from 3 months, what can you see now about where you want to be, what you want to create, and/or what actions you will need to be taking, 1 month from now?

1 Month:

Energy / State of Being



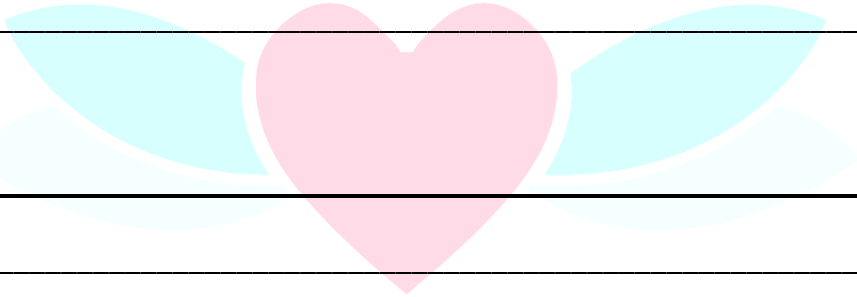
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How I make money

Revenue relative to goal

Inner Game / Healing

Transformation

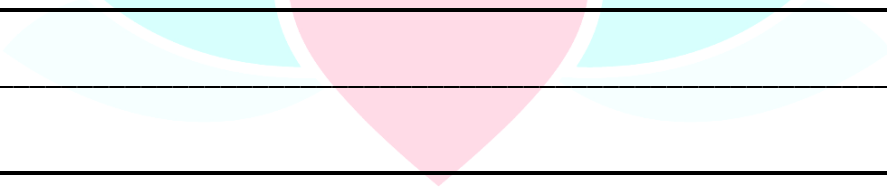


Sales

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Training

Support

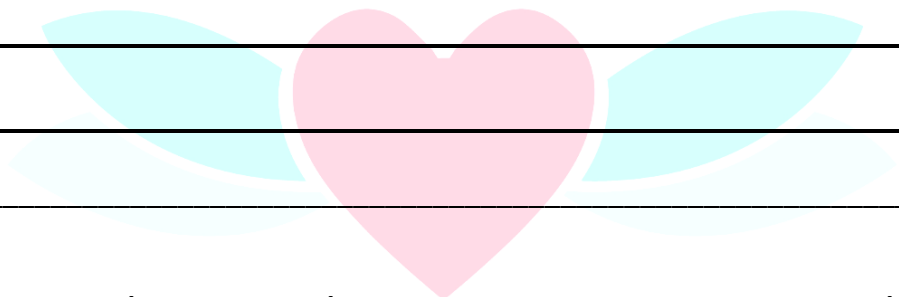
What do you see now that should be your focus over the next week?

Please write down 3 specific actions you will take in the next week, to move you forward toward your vision:

1)

2)

3)



What is calling to you / inspiring you / motivating you about any of the actions / areas / inner work you wrote down?

What do you see may be holding you back, or might predictably stop you (if anything), from taking any of the actions / areas / inner work you wrote down for this week?

What structure / system are you putting in place NOW to support you in taking all three of these actions in the next 7 days? (Example, schedule time for them in your calendar, reach out to someone who can help you with them, schedule time to do research about how to accomplish one of them if you don't know how, commit to a coach or accountability buddy to do them by a certain date).

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